

**MEMBERSHIP APPLICATION FORM**

Name of organization or institution: \_\_\_\_\_

Name of loan fund(s) or other financial services:

\_\_\_\_\_

Date of incorporation or foundation of the fund: \_\_\_\_\_

Address: \_\_\_\_\_

City/Town: \_\_\_\_\_ Province: \_\_\_\_\_ Postal Code: \_\_\_\_\_

Website address: \_\_\_\_\_

Contact person for this application form:

Name: \_\_\_\_\_ Position: \_\_\_\_\_

Telephone: \_\_\_\_\_ Fax: \_\_\_\_\_

Email: \_\_\_\_\_

List the staff, board or volunteers of your organization that you would like on the CCINC communication list:

| Name | Position | Address | Email |
|------|----------|---------|-------|
|      |          |         |       |
|      |          |         |       |
|      |          |         |       |
|      |          |         |       |

The mission and goals of your organization are:

What economically and socially excluded individuals and communities do you work with?

What type of lending/equity investments/technical assistance does your organization provide?

What is the range (size) of loans or investments made by your organization?

For the purpose of this application:

- A loan is defined as a sum of borrowed money that is usually repaid with interest.
- An equity investment is the provision of capital to a firm in return for partial ownership of that firm.
- A targeted grant is an award of financial assistance that does not have to be repaid.

Please fill out the following table answering the questions:

- i. How many loans (and/or loan guarantees), equity investments, and/or targeted grants for community investing has your organization made over the past three years?
- ii. What is the value (dollar amount) of these loans and/or investments over the past three years?

| Type of financing               | Loans/loan guarantees | Equity investments | Targeted grants |
|---------------------------------|-----------------------|--------------------|-----------------|
| Number over the past 3 years    |                       |                    |                 |
| Value over the past three years |                       |                    |                 |

What is the current dollar amount of loans/investments outstanding in your organization's portfolio?

\_\_\_\_\_

What is the size of your organization's annual operating budget?

\_\_\_\_\_

**Please attach/include a copy of your organization's latest annual report.**

Once accepted as a member of CCINC, our contact information can be shared with other CCINC members and allies?

Yes \_\_\_\_ No \_\_\_\_

As a representative of the application organization, I, the undersigned, declare that the information in our application is true and accurate.

Signed: \_\_\_\_\_ Date: \_\_\_\_\_

Print name: \_\_\_\_\_

Position: \_\_\_\_\_